

Annexure 1

Name of the Corporate Debtor: Essel Highways Limited; Date of commencement of CIRP: 28.02.2025; List of Creditors as on 01.05.2025

List of Secured Financial Creditors

Sr. No.	Name of Creditor	Date of Claim	Amount of Claim	Amount of Admitted Claim	Amount not Admitted	Amount Contingent	Voting Share in COC	Category	Remarks
1	Catalyst Trusteeship Limited	11/04/25	30320000000	30320000000	0	0	100%	Secured Financial Creditor	Corporate Debtor executed a Deed of Guarantee, securing the debentures issued by the Adilink Infra and Multitrading P Ltd (Principal Borrower) which have been invoked by the claimants. The Corporate Debtor also pledged shares held by it in the subsidiaries for securing the Debenture issue of the Adilink Infra and Multitrading P Ltd (Principal Borrower).
Total			30320000000	30320000000	0	0	100%		